



## Technical Note Regarding Sage 300 2017

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**Summary:** This notes answers questions and provides technical details about TaiRox products and customizations running with Sage 300 2017. Compatibility and installation details are provided. How the TaiRox Productivity Tools product interacts with and extends the new notes feature is described. Benefits of the TaiRox development style are called out.

All TaiRox products work with 2017. All TaiRox products <u>except</u> TaiRox Productivity Tools have a single program that adjusts itself to the Sage 300 version being run. In most cases, the products "just work". TaiRox Productivity Tools continues to have a single activation code for all versions and a single distribution file (zip) for all versions. The distribution file now contains a Setup.msi file (for versions 5.6 through 2016) and a Setup2017.msi file (for version 2017 and beyond, source code compatible).

**Almost all TaiRox customizations will work with 2017.** The exceptions will be customizations that use Sage 300 "data sources" in a particular way. The customizations are source code compatible and merely require recompilation with a newer version of Microsoft's Visual Studio.

**TaiRox products and customization work properly with the new notes feature.** For example, TaiRox Productivity Tools Extended Order Entry UI is shown here with some test item notes:

Help         O/E Order           Order No.         Customer No.           Order         Customer No.	Id         4         *** NEW ***           1200         Taxes         Optional Fields         Sa	ی 🔁		o. of Shipments	0 Last Shipment Last Invoice No			Show Notes For Inventory Items Item Number A1-103/0	Status Active	Create New
Template Code Order Date	ACTIVE	PO No.		Status			Entered By:	A1-103/0 Item test notes Dismiss	Edit	Delete
Order Type Ship-To Location	Active	From Multiple Qu	uotes 🛐	Job Related		t Invoicing	Retainage	A1-103/0 Item test notes Dismiss	Edit	Delete
Deliver By Ship Via	04/01/2020	Exp. Ship Date Cross-Country Truc		Tracking No.	🔽 Calc.	Tax		A1-103/0 Item test notes Dismiss	Edit	Delete
Description			-	Reference				A1-103/0 Item test notes Dismiss	Edit	Delete
Lin Type 1 Item	Item No./ M A1-103/0	sc. Charge 🔍	Kit/BOM Description orescent Des	Price List     k Lamp USA	Location	Deliver By 4/1/2020	Exp. Ship D 4/1/2020	A1-103/0 Item test notes Dismiss	Edit	Delete

**TaiRox Productivity Tools add more notes contexts.** Customer, Vendor and Item notes features are added to many UI contexts such as in Vendor Inquiry and Stock Reorder. Vendor Inquiry:

SAMLTD - Vend	or Inquiry				J SAMLTD - Notes		
File Settings H	elp						Conta Nam
Vendor No.	<b>1200</b>	Image: A state of the systems	Show Notes For Vendors	Status ✓ Active	Create New		
Pending Requi	sitions POs PO F	Receipts   PO Invoices   PO Returns   PO CR/DR   Purchases   Aging   Items	Vendor Number				
Profile Address Comments Optional Flds. Remit-To Recur. Payables Activity Documents Payments Adjustments					1200	۹	
Short Name	CHLORIDE		Start Date	11/08/2008	Vendor 1200 test notes		
Legal Name			Last Maintained	08/18/2010	Dismiss	Edit	Delete
Group Code	INV	Inventory Purchases	Active	//	Vendor 1200 test notes		

Will macros work? Will "inexpensive" customizations work with notes? The answer is, "probably not." TaiRox uses a development style that lowers long term costs. Our programs do not replace the Sage 300 UI forms, the actually "call up" the real UI and then add buttons and features to that form. This style means that one version of our products and customizations will work with many different versions and updates of Sage 300. Are you facing a "customization re-do"? If so, please contact <u>sales@tairox.com</u>. We do quality work for a competitive price.

Be aware: The notes feature will not work for numbers with leading spaces or containing quotes (").