



TaiRox Productivity Tools for Sage 300

TaiRox Productivity Tools, available for \$1395 + \$280 per year, integrate seamlessly with the desktop, activation and security features of Sage 300. Single modules are available from \$695 + \$140 per year.

General Ledger Tools	Specific Benefits
Extended G/L Accounts	Copies accounts, changing segments, from one company to many
	Includes many options to filter, log changes, increase speed & safety
Extended G/L Segment Codes	Copies Segment Codes from one company to many
Extended G/L Accounts Groups	Copies Account Groups from one company to many
Accounting Status	Shows period-end status with drill-down in a single window
Extended Fiscal Calendar	Copies calendars from one company to many
Extended Create New Year	Creates a new year in multiple companies
Set Recurring Dates	Resets incorrectly entered last-run-dates
User Management	Copies permissions and setup from one user to another

Order Entry Tools	Specific Benefits
Extended Order Entry	Customer Search searchs multiple columns simultaneously
	Creates purchase orders or requisitions with preview ability
	Item finder shows prices, quantities and comments
	While viewing history, selects line details from previous orders
	Edit kit details without creating hundreds of kit numbers
	Print picking slips, invoices, quotes & confirmations from entry form
Extended Shipment Entry	Shows prices, quantities and comments when selecting items
	Ship button displays picked items in picking slip order
Ship Orders	Ships hundreds of orders, optionally invoicing at the same time
Invoice Shipments	Invoices hundreds of shipments
Update Orders	Updates BOMs or kits for hundreds of orders
	Updates prices or expected ship dates for hundreds of orders
Update Shipments	Updates prices or ship dates for hundreds of shipments
Delete Orders	Deletes old orders to correct item quantities and speeds up day-end
Delete Quotes	Deletes thousands of old quotes and speeds up day-end
Complete Orders	Completes old orders that will never be filled, correcting quantities

Inventory Control Tools	Specific Benefits
Extended Inventory Items	Copies items, changing segments, from one company to many
	An Item In Use button will show all table references to an item
	Includes many options to filter, log changes, increase speed & safety
Extended Item Pricing	Copies prices from one company to many
Stock Reorder	Performs reorder calcs, previews with errors (e.g. no item vendor)
	Saves display grid to Excel and reloads edited spreadsheet
	Create either purchase orders or requisions
Mail Merge	Creates mail-merge documents directly from Sage 300 ERP
	Simplifies operation by eliminating export and data source setup
	Merges ACTIVE instead of 1, calculated fields, meaningful names
Delete Items	Provides a way to see all inventory items that are safe to delete
	Check for known third party references to items
Fix Item Valuation Errors	Repairs specific item valuation errors in your data





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Purchase Order Tools	Specific Benefits
Extended PO Entry	Shows item quantity information just like on the order entry screen
	While viewing history, selects line details from previous POs
Stock Reorder	Performs reorder calcs, previews with errors (e.g. no item vendor)
	Saves display grid to Excel and reloads edited spreadsheet
	Creates either purchase orders or requisions
Update Purchase Orders	Updates vendor costs for hundreds of purchase orders
	Updates expected arrival dates for hundreds of purchase orders
Delete Purchase Orders	Deletes old purchase orders to correct item quantities
Complete Purchase Orders	Completes old purchase orders, correcting item quantities
Complete Zero Receipts	Finds and completes purchase order receipts with zero cost

Accounts Receivable Tools	Specific Benefits
Extended Customers	Copies customers from one company to many
	Customer Search searchs multiple columns simultaneously
	Includes many options to filter, log changes, increase speed & safety
	Maintains multiple contacts per customer
Apply Documents	Provides a convenient way to match payments to invoices
	A payment grid & an invoice grid maximize visibility
	Automated matches can be overriden manually with one click
Mass Billing	Creates a large number of invoices for a single A/R item
	Includes many options to annotate invoice batches, logs all changes
Mail Merge	Creates mail-merge documents directly from Sage 300 ERP
	Simplifies operation by eliminating export and data source setup
	Merges ACTIVE instead of 1, calculated fields, meaningful names

Accounts Payable Tools	Specific Benefits
Extended Vendors	Copies vendors from one company to many
	Vendor Search searches multiple columns simultaneously
	Includes many options to filter, log changes, increase speed & safety
	Maintains multiple contacts per vendor
Vendor Inquiry	Adds 20 dynamic tabs of information for managing purchases
Mail Merge	Creates mail-merge documents directly from Sage 300 ERP
	Simplifies operation by eliminating export and data source setup
	Merges ACTIVE instead of 1, calculated fields, meaningful names

Payroll Tools	Specific Benefits
Sync Timecards	Synchronizes timecard data with updated master table entries
	Includes many options to filter employess, logs all changes
Mail Merge	Creates mail-merge documents directly from Sage 300 ERP
	Simplifies operation by eliminating export and data source setup
	Merges ACTIVE instead of 1, calculated fields