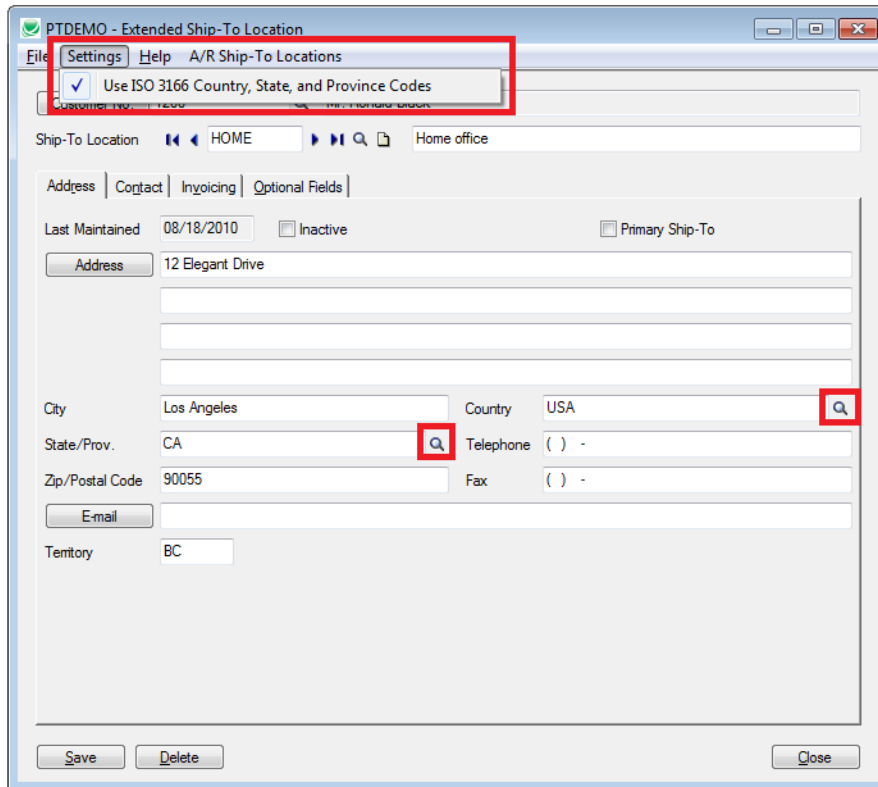


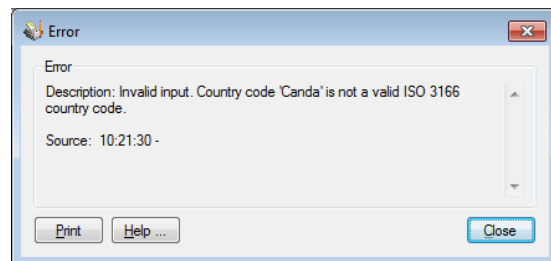
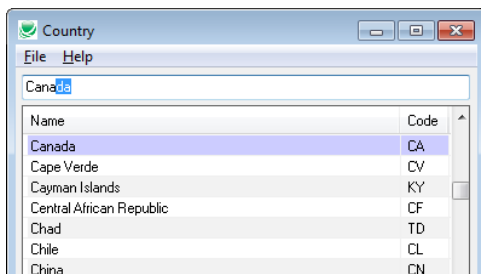
TaiRox Productivity Tools User Guide

Extended Ship-To Location - Enforcing Country Codes

There may be a requirement that address data stored in Sage 300 have valid Country, State and Province codes. For example, the Sage 300 data may feed into shipping software. A setting, which can only be changed by the Sage 300 ADMIN, controls the enforcement of codes. When enforcement is turned on, finders will appear next to Country and State/Prov fields and when data is to be saved, a message will appear if the codes are not valid and the codes must be fixed.



The finder and a sample error message are shown here:



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Extended Ship-To Location - SmartFinder

How do you find a customer when you only know part of an address or a phone number? SmartFinder will search multiple columns in both customer and ship-to tables and display all matches - just like a modern search engine. Click on the Customer Number button as shown:

PTDEMO - Extended Ship-To Location

File Settings Help A/R Ship-To Locations

Customer No. 1200 Mr. Ronald Black

Ship-To Location HOME Home office

Address Contact Invoicing Optional Fields

Last Maintained 08/18/2010 Inactive Primary Ship-To

Address 12 Elegant Drive

City Los Angeles Country USA

State/Prov. CA Telephone () -

Zip/Postal Code 90055 Fax () -

E-mail

Territory BC

Save Delete Close

Google Maps will be launched when the Address button is clicked. **Your email client** will be launched when the Email button is clicked.

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Extended Ship-To Location - SmartFinder

The SmartFinder form pops-up. Suppose you remember that this customer has something to do with a warehouse. Enter "ware" and click on the Find button. A/R customer rows are shown in the top grid and A/R shipment locations are shown on the bottom grid. You can see that many columns in the database tables are searched simultaneously.

Select a row in the customer grid or ship-to grid and that customer will be selected and you will be returned to the main entry form.

Using multiple words in the search? Enter "300 Main" and the search will find entries "300 Main Street" as well as "123 Main Street, Suite 300".

Searching for a phone number? Enter the phone number segments separated by blanks. Enter "451 8991" and the search will find entries "(451) 555-8991" as well as "(408) 451-8991".

The screenshot shows a software window titled "PTDEMO - Extended Ship-To Location". At the top, there is a search bar with the text "ware" and a "Find" button. Below the search bar, there are two sections: "Active Customers Only" and "Active Ship-To Locations Only".

The "Active Customers Only" section contains a table with the following data:

Customer Number	Status	Customer Name	Short Name	Address Lin...	Address Line 2	Address Line 3	Address Line 4
1210	Active	ACME Plumbing	ACME	927 Warehouse ...			

The "Active Ship-To Locations Only" section contains a table with the following data:

Customer Number	Ship-To Location	Status	Description	Address Lin...	Address Line 2	Address Line 3	Address Line 4
1105	EAST	Active	East Oakland W...	1045 Middle Str...			
1105	WEST	Active	West Oakland ...	1819 La Jean R...			
1200	WAREHS	Active	Warehouse	Receiving Dock...	Wabash Industri...		
1210	A	Active	Receiving Dock A	ACME Receivin...	927 Warehouse ...		
1210	B	Active	Receiving Dock B	ACME Receivin...	927 Warehouse ...		
1210	C	Active	Receiving Dock C	ACME Receivin...	927 Warehouse ...		
1500	MID	Active	Mid-way wareho...	#2211 Mid-way ...	150 Tasmanian ...		
1500	YAM	Active	Yamate Wareho...	#3388 Yamate ...	3741A Main Street		
1580	EAST	Active	Break Away - Ea...	1802 West Boul...			
1580	WEST	Active	Break Away - W...	9754 Nigel Road			

At the bottom of the window, there are "Select" and "Cancel" buttons.

Google Maps is launched with the selected address when you click on the right-arrow icon:

