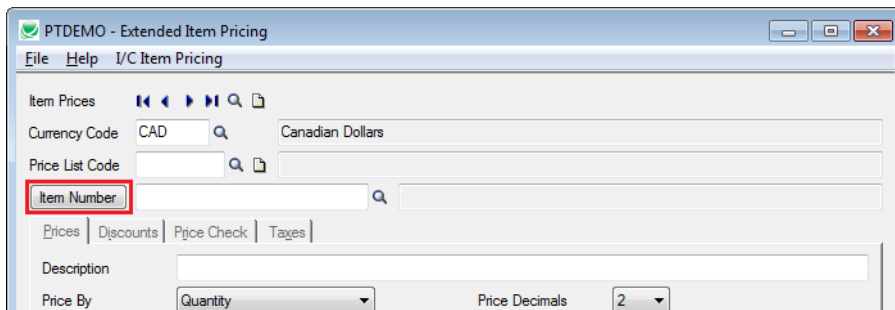


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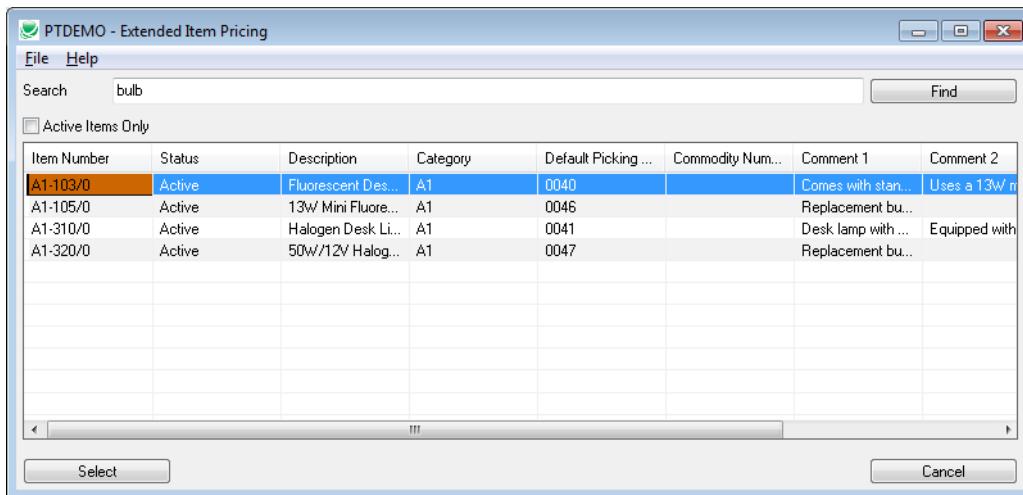
Extended Item Pricing - SmartFinder

The SmartFinder is launched from the button that has replaced the label on a standard form.



Searching: Enter a few word fragments in the entry field and the items table will be searched. Many fields will be searched simultaneously. All of the word fragments must be present in one of the fields being searched.

Selection: Selecting from the grid will enter the item number into the standard form.



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Extended Item Pricing - Copy Item Prices - Summary

Extended Item Pricing provides a mechanism for maintaining prices for inventory items across multiple Sage 300 companies. Access is through a Copy Item Prices button that has been added to the core I/C Item Pricing form. Prices and companies can be filtered and cherry-picked. Sophisticated error-checking protects against inconsistent multi-company operations. A full log of changed prices is maintained.

Important Notes:

1. Certain pricing fields, for example "Markup Cost" are in the functional currency of a company. Extended Item Pricing will only copy these fields if the functional currencies of the source and target companies match.
2. When copying to a multi-currency target, all non-cost price information is copied.
3. When copying to a single-currency target, only prices whose currency matches the functional currency of the target company are copied.

Extended Item Pricing - Copy Item Prices - Overview

Extended Item Pricing operates from within an existing ("source") company. When the Copy Item Prices button is pressed, a window will pop up that allows filtering of prices in that source company. The filtered prices will be shown and can be selected or de-selected on an individual basis.

Pressing the Copy button on the pop-up window pop-ups up a list of ("target") companies to which those prices can be copied. The companies can be selected or de-selected on an individual basis. Extended Item Pricing remembers the previously selected companies as a way to assist with the process. The operation to be performed (Insert Only, Update Only, Insert and Update) should be selected. Pressing the OK button will start the copy operation, first asking for the ADMIN user's password. This password entry provides a security checkpoint and insures that there will be sufficient rights to complete the operation. When the copy is complete the log may be reviewed by pressing the Log button.

Sage 300 business objects are used to perform the copying. Illegal copy operations are therefore blocked and errors placed in the log file. When no changes are required for a selected price, there is no update performed - so the audit stamp is preserved.

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Extended Item Pricing - Copy Item Prices

When launched, Extended Item Pricing displays the core Sage 300 entry window with an additional button, "Copy Item Prices". All normal functions can be performed.

Suppose, as illustrated here, that a price has been changed using normal functionality.

The screenshot shows the 'PTDEMO - Extended Item Pricing' window. The title bar includes 'File' and 'Help' menus. The main area is titled 'I/C Item Pricing' and contains the following fields and controls:

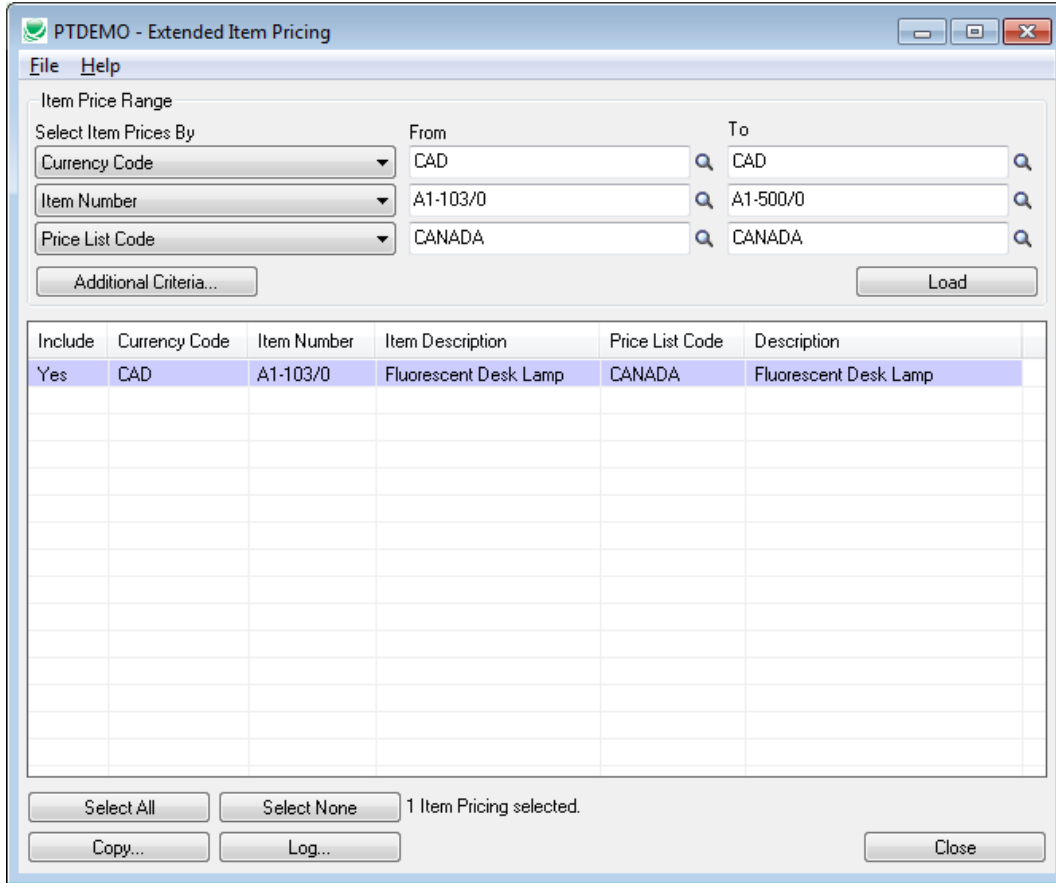
- Item Prices:** Navigation icons (back, forward, search, print).
- Currency Code:** CAD (Canadian Dollars).
- Price List Code:** CANADA (Canada Price List).
- Item Number:** A1-103/0 (Fluorescent Desk Lamp).
- Prices | Discounts | Price Check | Taxes:** Tabbed interface.
- Description:** Fluorescent Desk Lamp.
- Price By:** Quantity.
- Price Decimals:** 2.
- Base Price Type:** Base Price for Single Unit of Measure.
- Base Price:** 69.99.
- Pricing Unit:** Ea.
- Sale Price Type:** Sale Price for Single Unit of Measure.
- Sale Price:** 0.00.
- Sale Unit:** Ea.
- Sale Starts:** // (checkbox).
- Sale Ends:** // (checkbox).
- Markup Cost:** 19.990000.
- Markup Unit:** Ea.
- Markup Factor:** 3.00000.
- Price List Starts:** // (checkbox).
- Price List Ends:** // (checkbox).

At the bottom, there are buttons for 'Save', 'Delete', 'Copy Item Prices...', and 'Close'.

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Extended Item Pricing - Copy Item Prices

When the Copy Item Prices button is pressed, the following pop-up is displayed. Note that prices that have been just added or modified will be displayed in the grid - in our illustration, the Fluorescent Desk Lamp whose price we've changed is displayed.

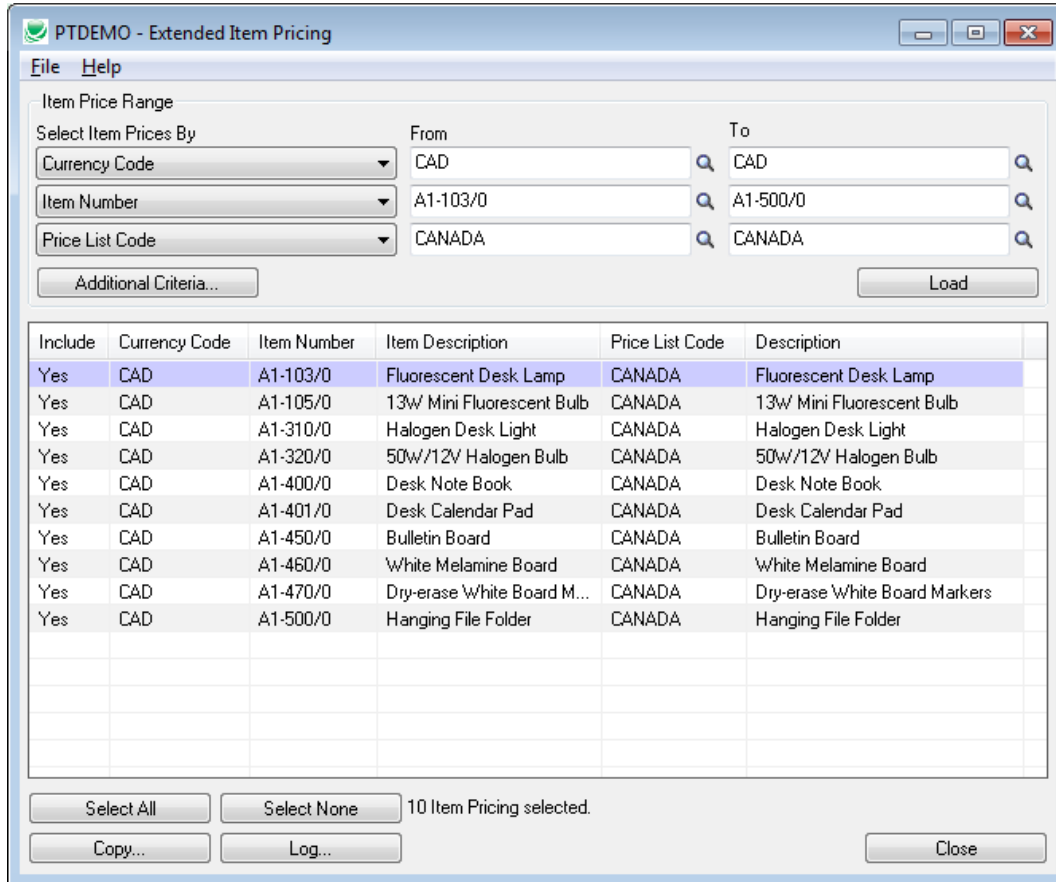


Rather than copying the changed price, any set of prices can be changed using up to 3 filters. The filters most recently used are remembered as user settings.

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Extended Item Pricing - Copy Item Prices

When the Load button is pressed, the form refreshes with the filtered data. The prices can then be selected or de-selected on an individual basis by double-clicking on the first column.



PTDEMO - Extended Item Pricing

File Help

Item Price Range

Select Item Prices By

Currency Code From CAD To CAD

Item Number A1-103/0 A1-500/0

Price List Code CANADA CANADA

Additional Criteria... Load

Include	Currency Code	Item Number	Item Description	Price List Code	Description
Yes	CAD	A1-103/0	Fluorescent Desk Lamp	CANADA	Fluorescent Desk Lamp
Yes	CAD	A1-105/0	13W Mini Fluorescent Bulb	CANADA	13W Mini Fluorescent Bulb
Yes	CAD	A1-310/0	Halogen Desk Light	CANADA	Halogen Desk Light
Yes	CAD	A1-320/0	50W/12V Halogen Bulb	CANADA	50W/12V Halogen Bulb
Yes	CAD	A1-400/0	Desk Note Book	CANADA	Desk Note Book
Yes	CAD	A1-401/0	Desk Calendar Pad	CANADA	Desk Calendar Pad
Yes	CAD	A1-450/0	Bulletin Board	CANADA	Bulletin Board
Yes	CAD	A1-460/0	White Melamine Board	CANADA	White Melamine Board
Yes	CAD	A1-470/0	Dry-erase White Board M...	CANADA	Dry-erase White Board Markers
Yes	CAD	A1-500/0	Hanging File Folder	CANADA	Hanging File Folder

Select All Select None 10 Item Pricing selected.

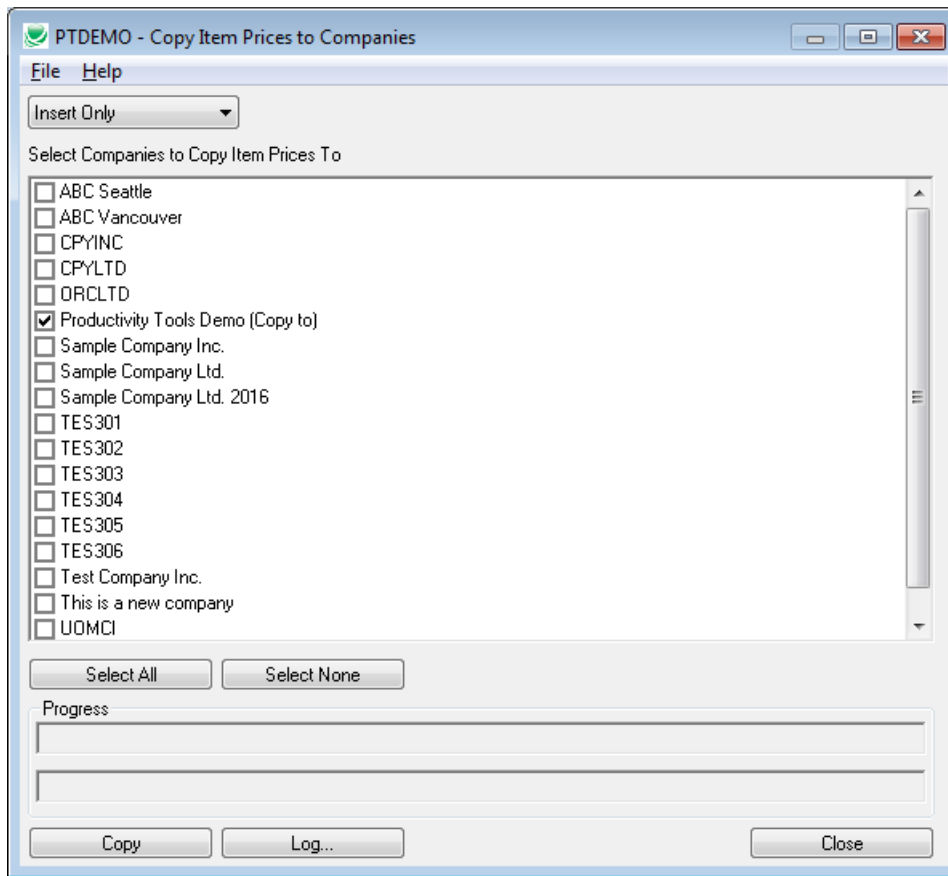
Copy... Log... Close

Pressing the Copy button will continue to the next step - selecting companies.

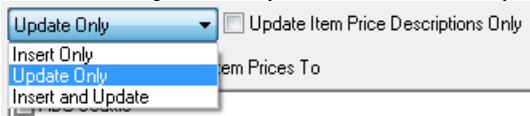
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Extended Item Pricing - Copy Item Prices

This is the window from which companies can be selected.



Important Note: Before proceeding, decide which operation is to be performed. This is controlled by the drop-down and the top of the form:



Operation to be Performed:

- Insert Only operation will only add prices, if the price does not already exist.
- Update Only operation will only update prices that do exist.
- Insert and Update will perform both of these operations.

A checkbox can be used so that updating descriptions can be done quickly and safely.

Pressing the OK button will continue to the next step - entering credentials.

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Extended Item Pricing - Copy Item Prices

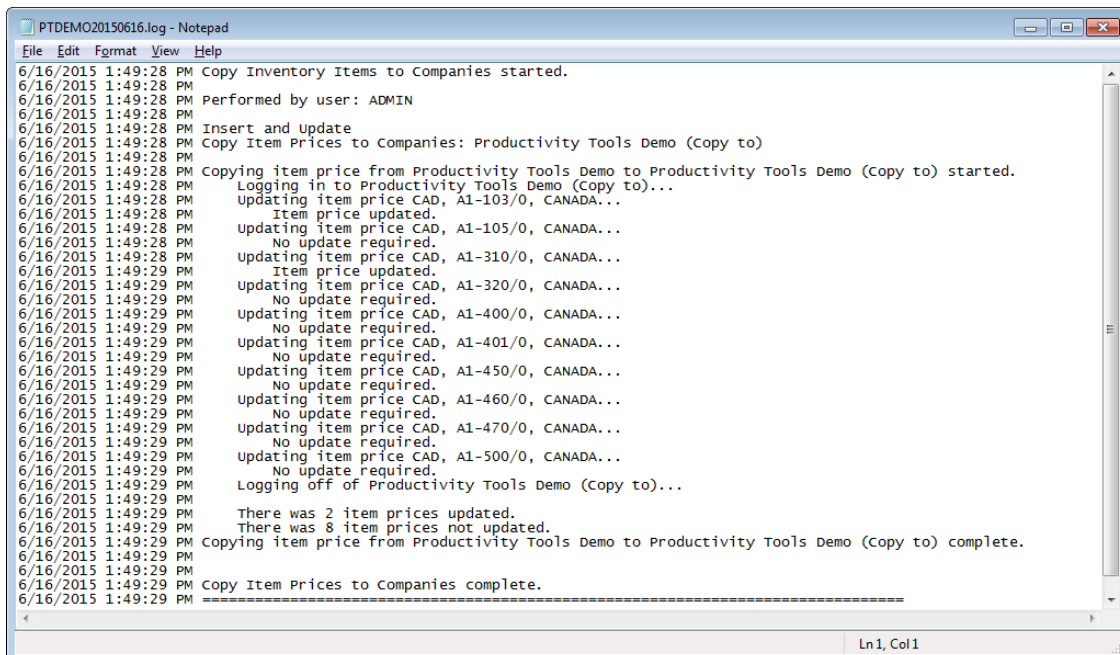
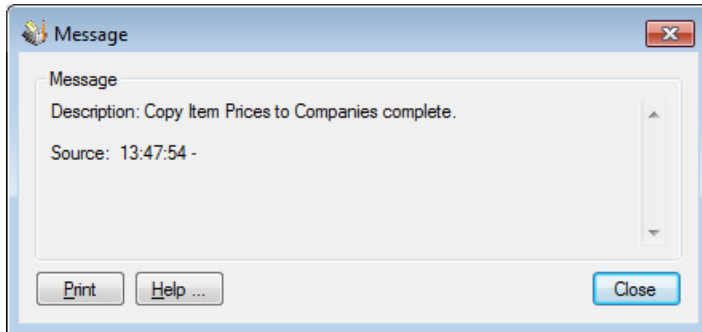
After pressing OK, you will be asked for a User Id and Password. Make sure the user has sufficient rights to complete the operation. Before continuing, you should check that a current backup exists for the databases being affected or that the operation being requested is limited in nature.



Progress is displayed. The operation can be cancelled - if so operations will be partially complete and an assessment of the situation should take place before further work is done. A log of operations performed (or not performed) is available from the Log button.

Completion **without** Errors or Warnings

Completion of the operation without errors or warnings will be signaled by this window:

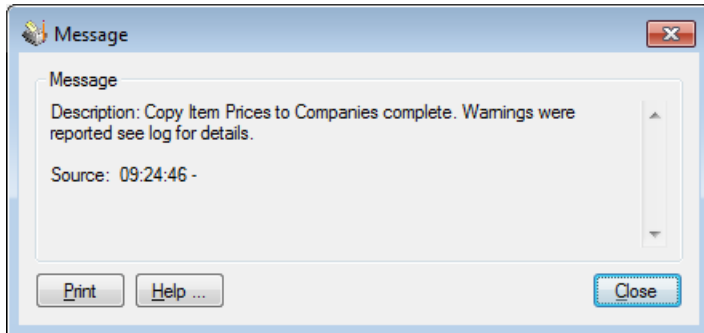


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Extended Item Pricing - Copy Item Prices

Completion **with** Errors or Warnings

Completion of the operation with errors or warnings will be signaled by this window with a message indicating warnings and/or errors:



The log should be consulted when warnings are present. The operation may be as intended with additional actions to be considered.

