

TaiRox Productivity Tools User Guide

Delete Items - Summary & Overview

Sage 300 allows inventory items to be deleted if there are no quantities in stock. There may be other references to those items in the database: in orders, purchase orders and historical data that has yet to be purged. When an integrity checking program is run, these references will be flagged as errors and certain operations may not behave as expected. Reports may show incomplete or inaccurate values.

Delete Items looks through all core Sage 300 tables and known third party tables searching for references to items. A list of items for which there are no references is produced. A list of unknown third party applications is listed that may or may not reference items. Subject to the Important Disclaimer below, these items are "safe to delete" and can be deleted from the Delete Items user interface.

Important Disclaimer: Delete Items is driven by XML files that identify Sage 300 and third party products with the tables and columns of the products that contain inventory items. TaiRox does not guarantee that these XML files are accurate, complete or up-to-date and that all references will be detected by Delete Item's search. If other users are using Sage 300 when Delete Items is being run, the results of the search may be out-of-date as displayed. TaiRox is not responsible for any damaged or lost data as a result of using Delete Items. A Sage 300 Certified Consultant should be involved in any extensive deletion process so that integrity checks and other tests can be performed after deletion.

Nevertheless: Sage 300 business objects are used to delete items, so the resulting database will have at least as much integrity as if a Sage 300 UI was used to delete the item. If an item has references undetected by Delete Items, in many cases data can be repaired by adding the item back to the database. Delete Items creates a log of items that it deletes.

A listing of the XML applications file that drives Delete Items is provided at the end of this document.

TaiRox Productivity Tools User Guide

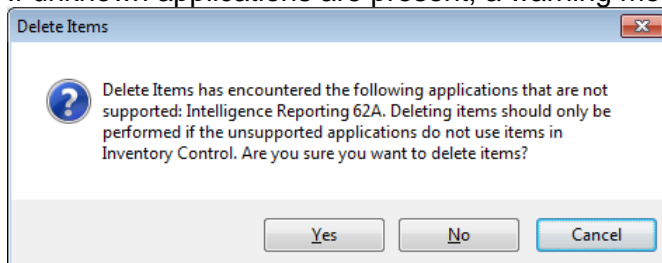
Running Delete Items

When launched from the desktop, Delete Items provide a form that can be used to filter items to be searched. When the Load button is pressed, items that are not referenced except in the ICITEM tables is shown.

Timing Notes: In a database with tens of thousands of items, the search may take several seconds or minutes. For very large databases, TaiRox recommends filtering for a portion of the items to get a sense of how long the process will take. In order to minimize the time, the tables are searched in a particular order. Once an item has been detected in a table, other tables are not searched for that item.

Include	Item Number	Description	Category	Account Set Code
Yes	A1-104/0	Desk Lamp (White)	A1	FIFO
No	#OFFICE DESK KIT	Complete Office Desk Kit	A2	USER

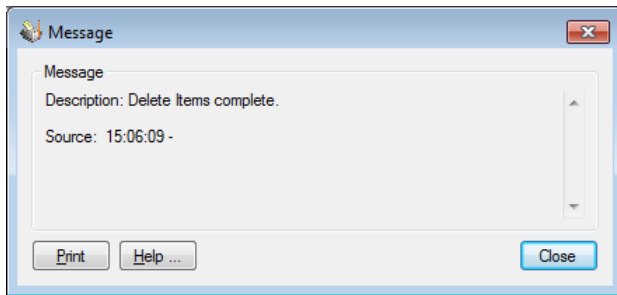
If unknown applications are present, a warning message will be displayed:



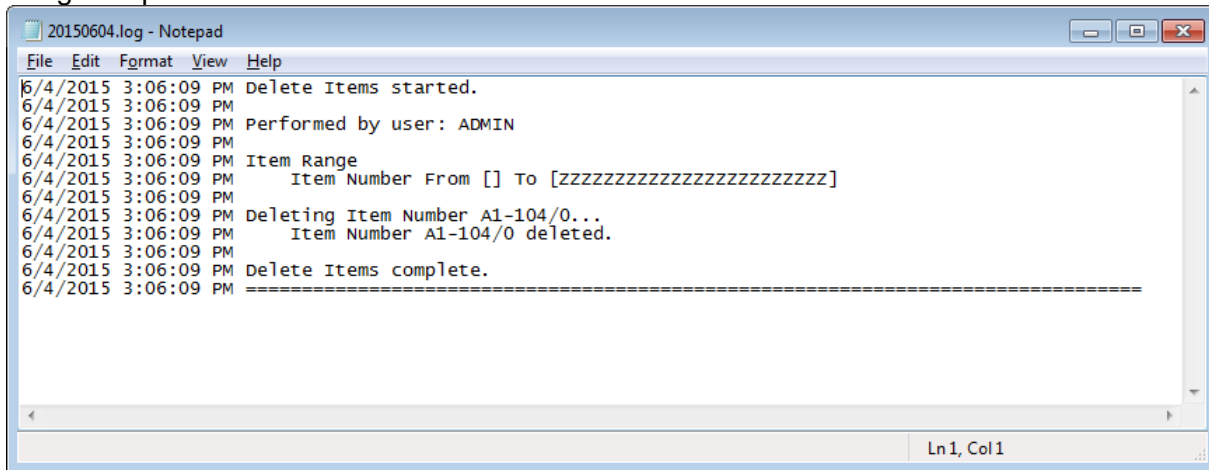
TaiRox Productivity Tools User Guide

Running Delete Items (continued)

When Delete Items has finished searching the database, a message will appear:



A log is kept of all items deleted:



TaiRox Productivity Tools User Guide

Running Delete Items - Applications.xml

```
<?xml version="1.0" encoding="utf-8"?>
<Applications xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xmlns:xsd="http://www.w3.org/2001/XMLSchema">
  <Application>
    <Selector>AM</Selector>
    <Name>Norming Asset Management</Name>
    <Check>true</Check>
  </Application>
  <Application>
    <Selector>AP</Selector>
    <Name>Accounts Payable</Name>
    <Check>>false</Check>
  </Application>
  <Application>
    <Selector>AR</Selector>
    <Name>Accounts Receivable</Name>
    <Check>>false</Check>
  </Application>
  <Application>
    <Selector>AS</Selector>
    <Name>Administrative Services</Name>
    <Check>>false</Check>
  </Application>
  <Application>
    <Selector>AU</Selector>
    <Name>Audit Logger</Name>
    <Check>>false</Check>
  </Application>
  <Application>
    <Selector>BF</Selector>
    <Name>Sage 300 Intelligence Report Manager</Name>
    <Check>>false</Check>
  </Application>
  <Application>
    <Selector>BJ</Selector>
    <Name>Sage 300 Intelligence Connector</Name>
    <Check>>false</Check>
  </Application>
  <Application>
    <Selector>BH</Selector>
    <Name>Sage 300 Intelligence Analysis</Name>
    <Check>>false</Check>
  </Application>
  <Application>
    <Selector>BK</Selector>
    <Name>Bank Services</Name>
    <Check>>false</Check>
  </Application>
  <Application>
    <Selector>BV</Selector>
    <Name>Sage 300 Intelligence Report Viewer</Name>
    <Check>>false</Check>
  </Application>
  <Application>
    <Selector>BY</Selector>
    <Name>Sage 300 Intelligence Report Designer</Name>
    <Check>>false</Check>
  </Application>
  <Application>
    <Selector>CP</Selector>
    <Name>Canadian Payroll</Name>
    <Check>>false</Check>
  </Application>
  <Application>
    <Selector>CS</Selector>
    <Name>Common Services</Name>
    <Check>>false</Check>
  </Application>
</Applications>
```

TaiRox Productivity Tools User Guide

Running Delete Items - Applications.xml

```
<Application>
  <Selector>CT</Selector>
  <Name>Cdn Payroll Tax Update</Name>
  <Check>>false</Check>
</Application>
<Application>
  <Selector>EB</Selector>
  <Name>Orchid Enhanced Budgeting</Name>
  <Check>>false</Check>
</Application>
<Application>
  <Selector>EL</Selector>
  <Name>EFT Processing</Name>
  <Check>>false</Check>
</Application>
<Application>
  <Selector>EW</Selector>
  <Name>Sage CRM Integration</Name>
  <Check>>false</Check>
</Application>
<Application>
  <Selector>GL</Selector>
  <Name>General Ledger</Name>
  <Check>>false</Check>
</Application>
<Application>
  <Selector>GP</Selector>
  <Name>G/L Subledger Services</Name>
  <Check>>false</Check>
</Application>
<Application>
  <Selector>IC</Selector>
  <Name>Inventory Control</Name>
  <Check>>true</Check>
</Application>
<Application>
  <Selector>IY</Selector>
  <Name>Inter Entity Transactions</Name>
  <Check>>true</Check>
</Application>
<Application>
  <Selector>OE</Selector>
  <Name>Order Entry</Name>
  <Check>>true</Check>
</Application>
<Application>
  <Selector>OZ</Selector>
  <Name>Process Scheduler</Name>
  <Check>>false</Check>
</Application>
<Application>
  <Selector>OY</Selector>
  <Name>Orchid Bin Tracking</Name>
  <Check>>true</Check>
</Application>
<Application>
  <Selector>PM</Selector>
  <Name>Project and Job Costing</Name>
  <Check>>true</Check>
</Application>
<Application>
  <Selector>PO</Selector>
  <Name>Purchase Orders</Name>
  <Check>>true</Check>
</Application>
<Application>
  <Selector>RA</Selector>
  <Name>Return Material Authorizations</Name>
  <Check>>true</Check>
</Application>
```

TaiRox Productivity Tools User Guide

Running Delete Items - Applications.xml

```
<Application>
  <Selector>SA</Selector>
  <Name>Sales Analysis</Name>
  <Check>>false</Check>
</Application>
<Application>
  <Selector>SG</Selector>
  <Name>Accounts Code Change</Name>
  <Check>>false</Check>
</Application>
<Application>
  <Selector>SI</Selector>
  <Name>Item Number Change</Name>
  <Check>>false</Check>
</Application>
<Application>
  <Selector>SP</Selector>
  <Name>Vendor Number Change</Name>
  <Check>>false</Check>
</Application>
<Application>
  <Selector>SR</Selector>
  <Name>Customer Number Change</Name>
  <Check>>false</Check>
</Application>
<Application>
  <Selector>TX</Selector>
  <Name>Tax Services</Name>
  <Check>>false</Check>
</Application>
<Application>
  <Selector>UP</Selector>
  <Name>US Payroll</Name>
  <Check>>false</Check>
</Application>
<Application>
  <Selector>UQ</Selector>
  <Name>Ops Inquiry</Name>
  <Check>>false</Check>
</Application>
<Application>
  <Selector>UT</Selector>
  <Name>US PR Tax Update</Name>
  <Check>>false</Check>
</Application>
<Application>
  <Selector>VM</Selector>
  <Name>Technisoft Service Manager</Name>
  <Check>>false</Check>
</Application>
<Application>
  <Selector>WW</Selector>
  <Name>TaiRox Check Approval</Name>
  <Check>>false</Check>
</Application>
<Application>
  <Selector>XA</Selector>
  <Name>App Manager</Name>
  <Check>>false</Check>
</Application>
<Application>
  <Selector>XO</Selector>
  <Name>TaiRox Extended Processing</Name>
  <Check>>false</Check>
</Application>
<Application>
  <Selector>XK</Selector>
  <Name>SOX Second Sight</Name>
  <Check>>false</Check>
</Application>
```

TaiRox Productivity Tools User Guide

Running Delete Items - Applications.xml

```
<Application>
  <Selector>XL</Selector>
  <Name>TaiRox Productivity Tools</Name>
  <Check>>false</Check>
</Application>
<Application>
  <Selector>XX</Selector>
  <Name>Software Development Kit</Name>
  <Check>>false</Check>
</Application>
<Application>
  <Selector>ZC</Selector>
  <Name>G/L Consolidations</Name>
  <Check>>false</Check>
</Application>
<Application>
  <Selector>ZI</Selector>
  <Name>Inter Company Transactions</Name>
  <Check>>false</Check>
</Application>
</Applications>
```